



Analysis of food Processing Industries in Indian

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Abstract-

A dynamic and strong food processing sector plays a significant role in diversification of agricultural activities, improving value-addition opportunities and creating surplus for export of agro-food products. This needs policies and plans for improvement of food processing infrastructure as well as up-gradation of technology, enforcement of standards quality and promoting investment in food processing. Food Processing adds value, improves shelf-life and reduces wastage. For present study data is taken from different annual reports of ministry of food processing industries. Economics activities like GVA all India, GVA Manufacturing, GVA Agriculture, Forestry and Fishing and FPI is used. The finally concluded that production of processing food is increases but export is making losses.

Key Words- FPI, Food Processing, GVA.

Introduction-

The Ministry of Food Processing Industries was set up in July 1988 to give an impetus for development of food processing sector in the country. Ministry also allowed decisions about Processing and Refrigeration of certain agricultural products like milk powder, infant milk food, malted milk food, ghee condensed milk and other dairy products, poultry and eggs, meat and meat products. The Ministry of Food Processing Industries is anxious with formulation and implementation of the policies and plans for the food processing industries within the overall national priorities and objectives. A major issue facing the country is to ensure remunerative prices to the farmers for their production. Also the Ministry is in the process of providing online information related to food processing sector from its Information and Facilitation Centre.

Aims & Objectives-

- To study the development of value added food products in India.
- To find out development and losses in Indian food manufacturing.

Methodology-

For the present study data is taken from website of ministry of food processing industries. Using Microsoft excel data has analyzed and made bar graphs which shows clear interpretation of the food processing industries in India. Finally conclude the charts.

Analysis-

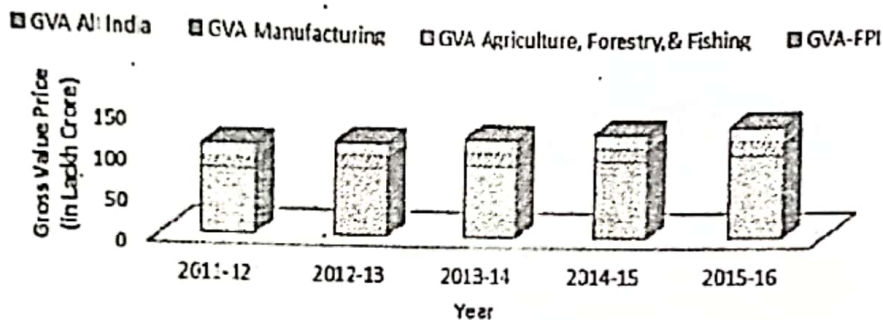
A well-developed food processing sector with higher level of processing helps in the decrease of wastage, improves value addition, promotes crop diversification, ensures better return to the farmers, promotes employment as well as increases export earnings. This sector is also capacity to addressing critical issues of food security, food increase and providing wholesome, nutritious food to the masses. The following Information for 2012-13, 2013-14, 2014-15 & 2015-16 may also be seen in terms of Index of Industrial Production (IIP) which provides performance in production activity of overall industry, manufacturing sector and food processing sector.

Sl.	Economic Activity	2011-	2012-	2013-	2014-	2015-



No.		12	13	14	15	16
1	GVA All India	81.07	85.47	90.84	97.27	104.27
2	GVA Manufacturing	14.1	14.95	15.8	16.67	18.22
3	GVA Agriculture, Forestry, & Fishing	15.02	15.24	15.88	15.84	16.04
4	GVA-FPI	1.47	1.33	1.35	1.43	1.53

GVI BY FPI



Growth of (GVA) by FPI

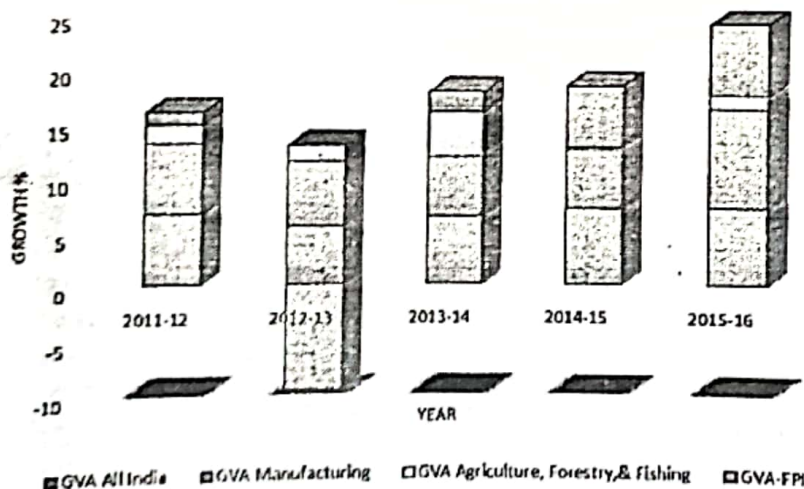


Table-2 Growth of Gross Value Added (GVA) By Food Processing Industries (FPI)

Sl. No.	Economic Activity	2011-12	2012-13	2013-14	2014-15	2015-16
1	GVA All India	6.5	5.43	6.29	7.08	7.19
2	GVA Manufacturing	6.63	6.05	5.65	5.53	9.29
3	GVA Agriculture, Forestry, & Fishing	1.67	1.5	4.19	0.25	1.25
4	GVA-FPI	1.18	-9.69	1.91	5.78	6.71



Over the years agricultural production in India has steadily recorded higher output. India is no. 1 ranks in the world in the production of Milk, Ginger, Ghee, Bananas, Grapes, Pigeon Peas and Mangoes. Further, India ranks no 2 in the world in the production of Wheat, Rice and other vegetables & fruits. Abundant supply of raw materials, rise in demand for food products and incentives offered by the Government has impacted food processing sector positively. Table 1 & 2 shows, Annual Growth Rate of Food Processing Industries sector during 2011-12 was 7.00 % as compared to around 4.90 % in Agriculture and 8.06 % in Manufacturing. Food Processing Sector has also developed as an important segment of the Indian economy in terms of its contribution to GVA, employment and investment. The sector constitutes as much as 8.8% of GVA in Manufacturing and adds 8.39 % to the GVA of Agriculture sector.

Conclusion-

India has increase their food production but import is higher than export, it's not good thing for Indian food processing development. Most of time production of processed food, decreased their values may be cause of use of chemicals.

Recommendations-

The Ministry of Food Processing Industries should Implements scheme for Infrastructure development. Government of India should try for best and high quality products to exports from our country.

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